MARITIME LOGISTICS

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Freight Market

WEEKLY DASHBOARD

INDUSTRIAL

23 Nov 26

week 47
16 nov – 22 nov 2026

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MARITIME LOGISTICS

Actual date:
18 nov 2026

COASTERS FREIGHT RATES FROM
UKRAINIAN BLACK SEA and DANUBE PORTS

LOAD PORT	DISCH PORT	CARGO	LOT	$RATE	WOW
Reni / Izmail Ukraine	Marmara Sea ports Turkey	PIG IRON	LOT: 3000 t 2500c/2000x	$118.0	+8
Reni / Izmail Ukraine	Marmara Sea ports Turkey	SQUARE BILLETS	LOT: 5000 - 6000 t 2000x/1500x	$121.0	+9
Reni / Izmail Ukraine	Marmara Sea ports Turkey	UREA (SF 50')	LOT: 6000 - 7000 t 4000c/3000x	$121.0	+8
Reni / Izmail Ukraine	Marmara Sea ports Turkey	UREA (SF 50')	LOT: 3000 t 2500c/2000x	$122.0	+8
Reni / Izmail Ukraine	Black Sea ports Turkey	FERROALLOYS	LOT: 3000 t 1000x/1000x	$124.0	+8
Reni / Izmail Ukraine	Izmir Turkey	SQUARE BILLETS	LOT: 5000 - 6000 t 2000x/1500x	$124.0	+8
Reni / Izmail Ukraine	Marmara Sea ports Turkey	FERROALLOYS	LOT: 3000 t 1000x/1000x	$125.0	+8
Reni / Izmail Ukraine	Marmara Sea ports Turkey	WIRE ROD IN COILS (SF 52-54`)	LOT: 5000 - 6000 t 2000x/1500x	$126.0	+14
Reni / Izmail Ukraine	Nemrut Bay Turkey	FERROALLOYS	LOT: 3000 t 1000x/1000x	$128.0	+8
Reni / Izmail Ukraine	East Coast Greece	STEEL COILS / PLATES	LOT: 5000 - 6000 t 2000x/1500x	$137.0	+7
Reni / Izmail Ukraine	Alexandria Egypt	STEEL COILS / PLATES	LOT: 5000 - 6000 t 2000x/1500x	$144.0	+17
Reni / Izmail Ukraine	Rhades / Bizerte Tunisia	SQUARE BILLETS	LOT: 5000 - 6000 t 2000x/1250x	$147.0	+8
Reni / Izmail Ukraine	Ravenna Italy	UREA (SF 50')	LOT: 6000 - 7000 t 4000c/3500x	$152.0	+8
Reni / Izmail Ukraine	Annaba / Skikda Algeria	SQUARE BILLETS	LOT: 5000 - 6000 t 2000x/1000x	$155.0	+9
Reni / Izmail Ukraine	Ravenna / Marghera Italy	STEEL COILS / PLATES	LOT: 5000 - 6000 t 1500x/2000x	$156.0	+9
Reni / Izmail Ukraine	Adriatic Sea ports Italy	FERROALLOYS	LOT: 3000 t 1000x/1250x	$158.0	+9
Odesa Ukraine	Bartin Turkey	SQUARE BILLETS	LOT: 7000 - 8000 t 2000x/1500x	$126.0	-
Odesa Ukraine	Damietta Egypt	SQUARE BILLETS	LOT: 10000 - 12000 t 3000x/2500x	$151.0	-
Odesa Ukraine	Annaba / Skikda Algeria	SQUARE BILLETS	LOT: 10000 - 12000 t 3000x/1250x	$164.0	-
Odesa Ukraine	Aqaba Jordan	SQUARE BILLETS	LOT: 10000 - 12000 t 3000x/2000x	$173.0	-

HANDY & PANAMAX FREIGHT RATES FROM
UKRAINIAN BLACK SEA and DANUBE PORTS

LOAD PORT	DISCH PORT	CARGO	LOT	$RATE	WOW
Pivdennyi Ukraine	Rotterdam Netherlands	IRON ORE CONCENTRATE	LOT: 70000 - 80000 t 15000c/25000c	$74.0	-
Pivdennyi Ukraine	New Orleans USA	PIG IRON	LOT: 60000 - 65000 t 14000c/12000x	$91.0	-
Pivdennyi Ukraine	Northern ports China	IRON ORE CONCENTRATE	LOT: 70000 - 80000 t 15000c/25000c	$99.0	-
Pivdennyi Ukraine	1 port Japan	IRON ORE CONCENTRATE	LOT: 70000 - 80000 t 15000c/20000c	$100.0	-
Pivdennyi Ukraine	New Orleans USA	PIG IRON	LOT: 50000 - 55000 t 14000c/12000x	$125.0	+15
Odesa Ukraine	Yanbu Saudi Arabia	STEEL PRODUCTS	LOT: 25000 - 30000 t 5000c/4000x	$128.0	+12
Chornomorsk Ukraine	Marghera Italy	PIG IRON	LOT: 15000 - 20000 t 5000c/4000c	$122.0	+14

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COASTERS FREIGHT RATES FROM
OTHER BLACK SEA and DANUBE PORTS

LOAD PORT	DISCH PORT	CARGO	LOT	$RATE	WOW
Constanta Romania	Nemrut Bay Turkey	SCRAP (SF 70`)	LOT: 2000 - 2000 t 750x/750x	$38.0	-
Varna Bulgaria	Nemrut Bay Turkey	SCRAP (SF 85`)	LOT: 2000 t 750x/750x	$43.0	-
Constanta Romania	Abu Qir Egypt	SULPHUR	LOT: 3000 - 4000 t 2000c/1250x	$38.0	-
Varna Bulgaria	Reni / Izmail Ukraine	AN IN BIG-BAGS	LOT: 3000 t 1250c/1250x	$40.0	-
Varna Bulgaria	Reni / Izmail Ukraine	AN IN BIG-BAGS	LOT: 5000 - 6000 t 1500c/1500x	$40.0	-
Constanta Romania	Nemrut Bay Turkey	SQUARE BILLETS	LOT: 5000 - 6000 t 2000x/1500x	$27.0	-

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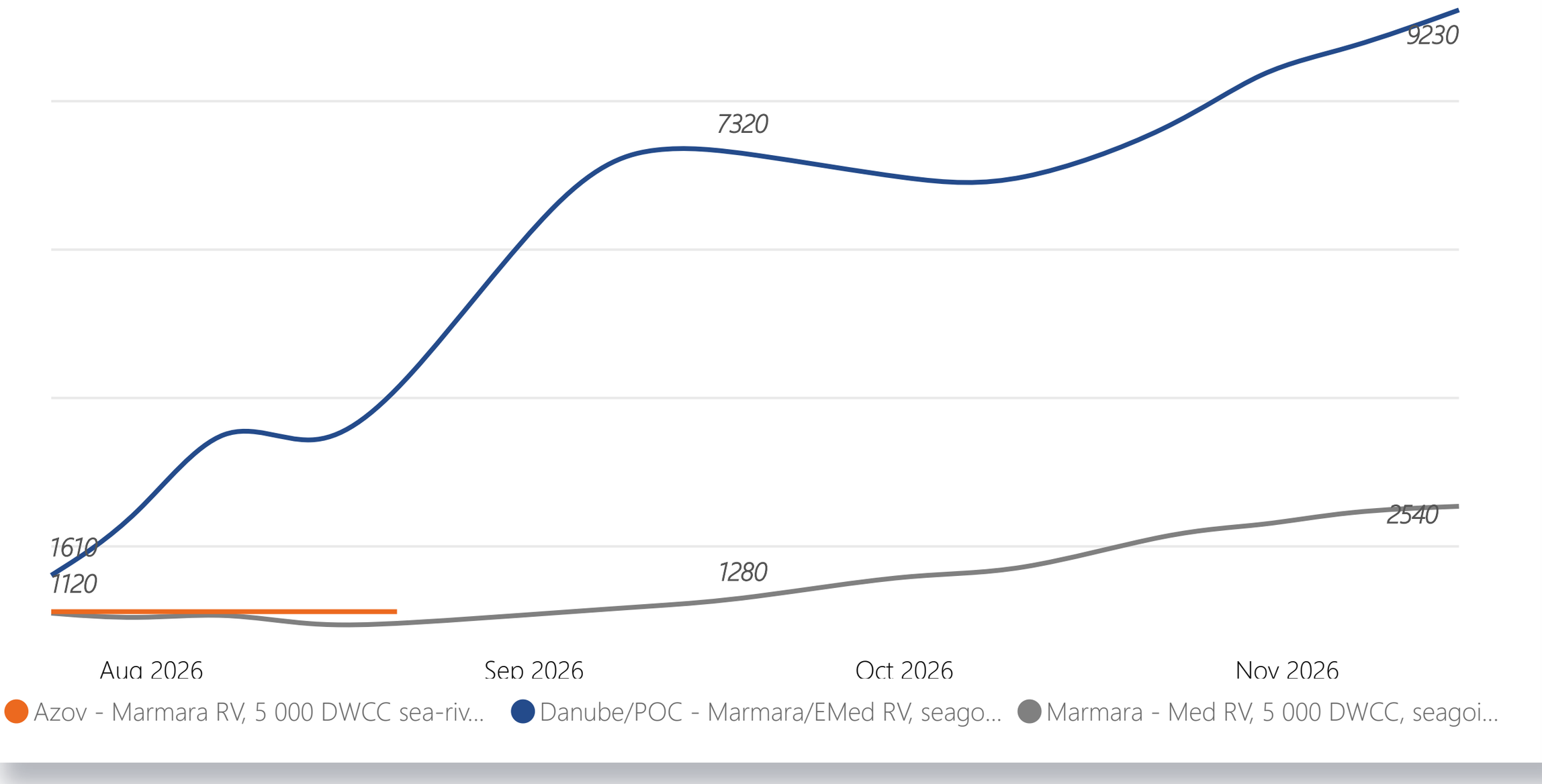
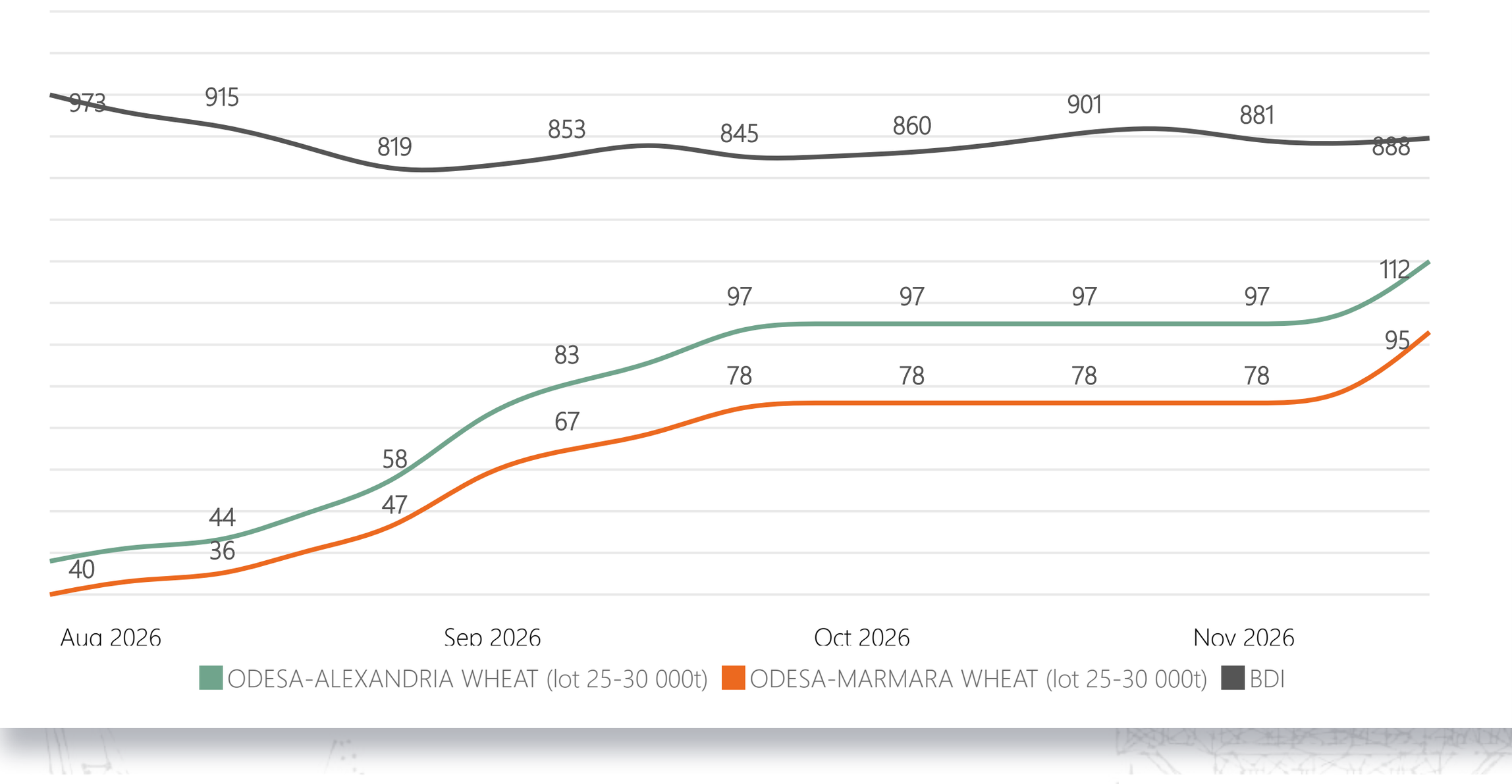
TCE dynamics of the coaster fleet



Azov - Marmara 5000 DWCC	DANUBE/POC - Marmara 5000 DWCC	Marmara - Med RV 5000 DWCC
1,120	**9,230**	**2,540**
$ 0 ↑ % 0 ↑	$ 540 ↑ % 6 ↑	$ 60 ↑ % 2 ↑

Dynamics of changes in BDI and freight rates Handy



Baltic Dry Index	ODESA-ALEXANDRIA WHEAT lot 25-30 000t	ODESA-MARMARA WHEAT lot 25-30 000t
888	**112**	**95**
$ 12 ↑ % 1 ↑	$ 15 ↑ % 15 ↑	$ 17 ↑ % 22 ↑

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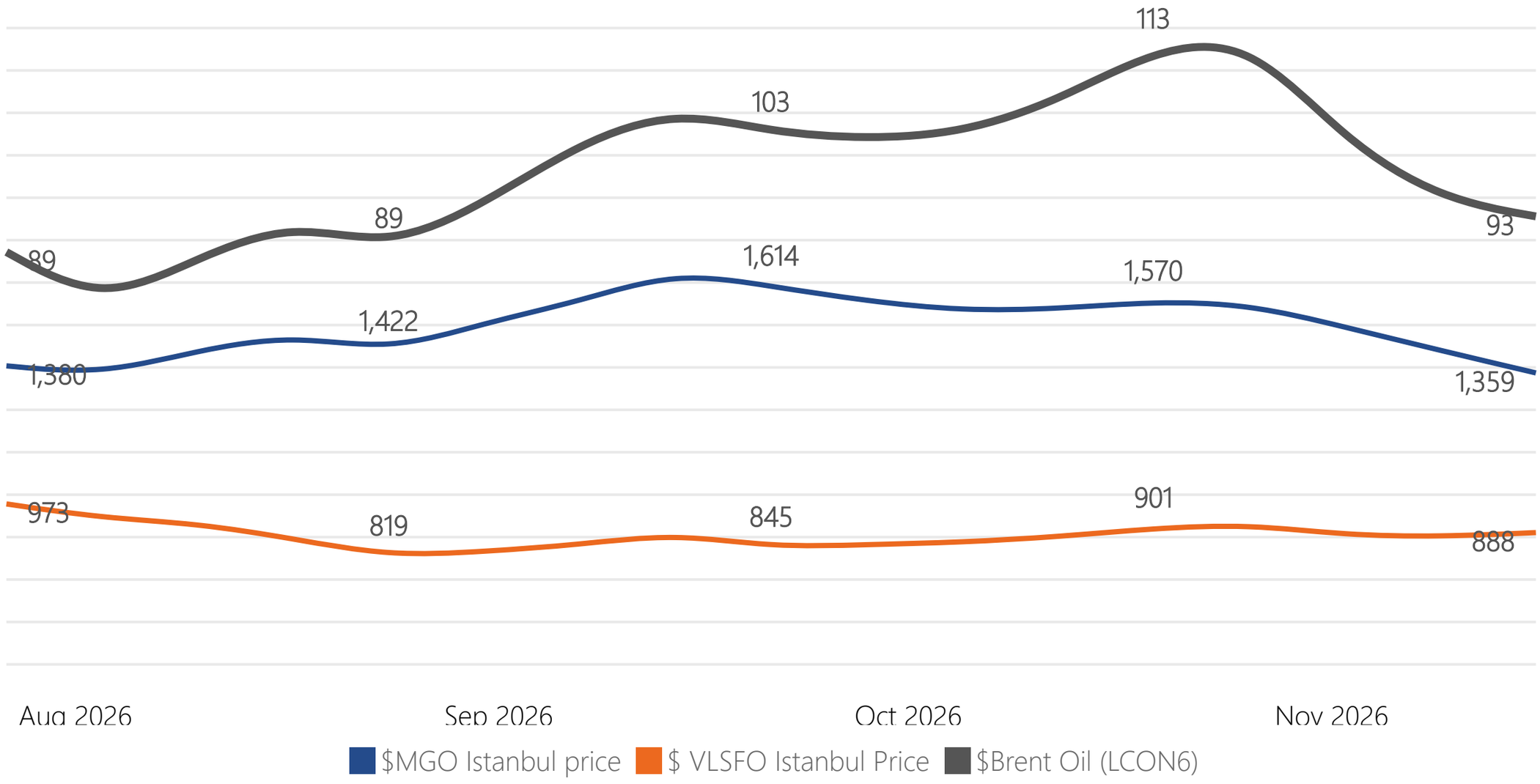
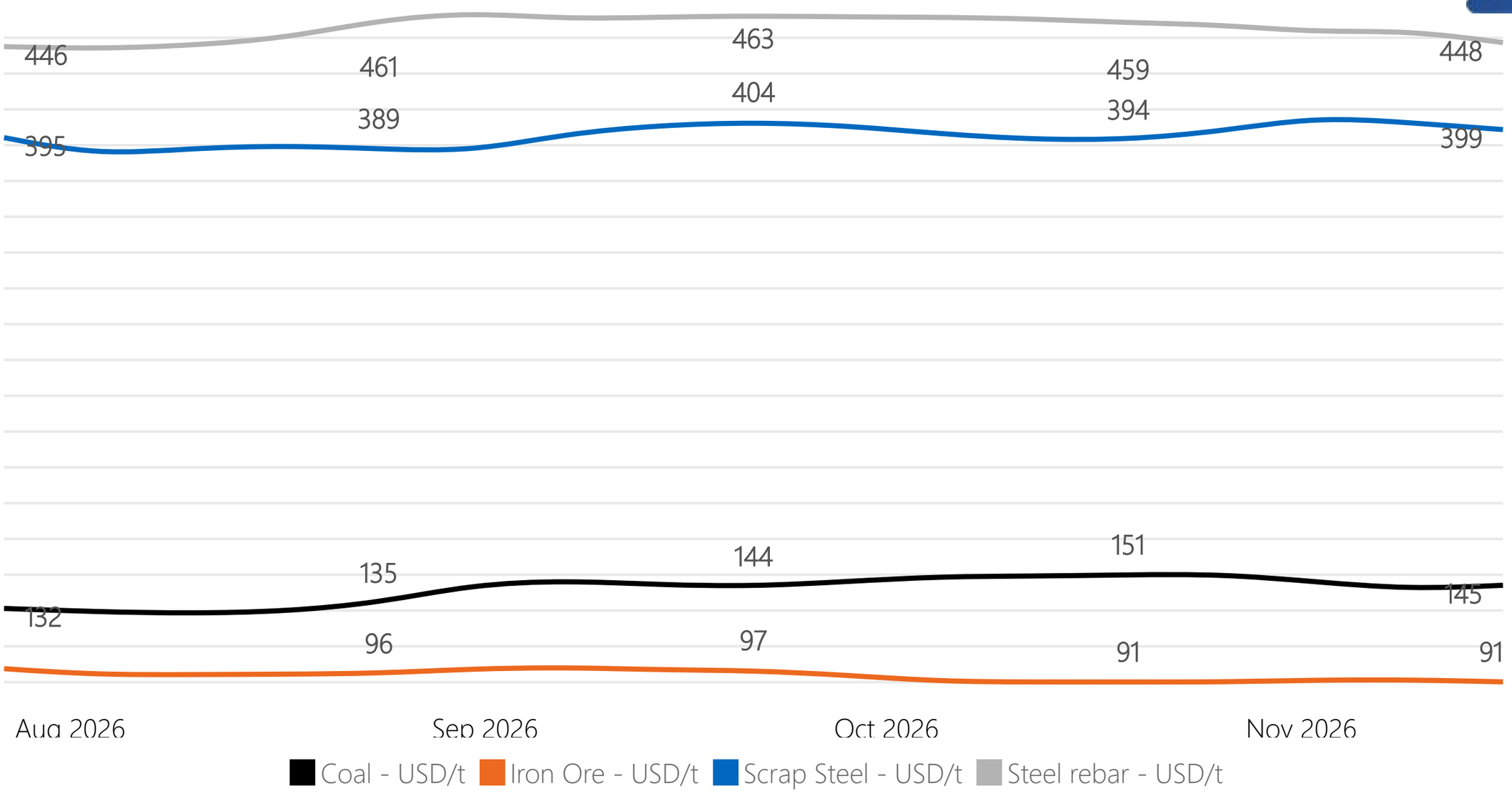
MGO / VLSFO vs. Brent Crude



Brent Oil	MGO Istanbul price	VLSFO Istanbul Price
93	1359	888
$ -2 ↓ % -2 ↓	$ -66 ↓ % -5 ↓	$ 12 ↑ % 1 ↑

Dynamics of changes commodity price



STEEL REBAR $/t	SCRAP STEEL $/t	COAL $/t	IRON ORE $/t
448	399	145	91
$ -7 ↓ % -2 ↓	$ -4 ↓ % -1 ↓	$ 2 ↑ % 2 ↑	$ -1 ↓ % -1 ↓

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