MARITIME LOGISTICS

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Freight Market

WEEKLY DASHBOARD

GRAIN

23 Nov 26

week 47
16 nov – 22 nov 2026

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MARITIME LOGISTICS

Actual date:
18 nov 2026

COASTERS FREIGHT RATES FROM DANUBE PORTS

LOAD PORT	DISCH PORT	CARGO	LOT	$RATE	WOW
Reni / Izmail Ukraine	Marmara Sea ports Turkey	BRAN (SF 54-55')	LOT: 3000 t 1000x/1000x	$122.0	+6
Reni / Izmail Ukraine	Izmir Turkey	BRAN (SF 54-55')	LOT: 3000 t 1000x/1000x	$126.0	+6
Reni / Izmail Ukraine	Marmara Sea ports Turkey	SUNFLOWER SEEDS (SF 85-90`)	LOT: 3000 t 1000x/1000x	$165.0	+8
Reni / Izmail Ukraine	Tunis Tunisia	WHEAT (SF 46-47')	LOT: 3000 t 1250x/1000x	$148.0	+8
Reni / Izmail Ukraine	Black Sea ports Turkey	CORN (SF 49-50')	LOT: 3000 t 1250x/1250x	$120.0	+6
Reni / Izmail Ukraine	Marmara Sea ports Turkey	WHEAT (SF 46-47')	LOT: 3000 t 1250x/1250x	$120.0	+6
Reni / Izmail Ukraine	Marmara Sea ports Turkey	CORN (SF 49-50')	LOT: 3000 t 1250x/1250x	$121.0	+6
Reni / Izmail Ukraine	Poti Georgia	WHEAT (SF 46-47')	LOT: 3000 t 1250x/1250x	$131.0	+7
Reni / Izmail Ukraine	Larnaca Cyprus	CORN (SF 49-50')	LOT: 3000 t 1250x/1250x	$142.0	+8
Reni / Izmail Ukraine	Ashdod Israel	WHEAT (SF 46-47')	LOT: 3000 t 1250x/1250x	$146.0	+7
Reni / Izmail Ukraine	Ashdod Israel	CORN (SF 49-50')	LOT: 3000 t 1250x/1250x	$147.0	+7
Reni / Izmail Ukraine	Adriatic Sea ports Italy	CORN (SF 49-50')	LOT: 3000 t 1250x/1500x	$152.0	+10
Reni / Izmail Ukraine	Beirut Lebanon	BARLEY (SF 53-55')	LOT: 4000 - 5000 t 2000x/1250x	$140.0	+6
Reni / Izmail Ukraine	Misurata Libya	BARLEY (SF 53-55')	LOT: 4000 - 5000 t 2000x/1250x	$145.0	+8
Reni / Izmail Ukraine	Marmara Sea ports Turkey	BARLEY (SF 53-55')	LOT: 4000 - 5000 t 2000x/1500x	$122.0	+6
Reni / Izmail Ukraine	Ravenna Italy	CORN (SF 49-50')	LOT: 5000 - 6000 t 1500x/1750x	$152.0	+9
Braila Romania	Larnaca Cyprus	CORN (SF 49-50')	LOT: 5000 - 6000 t 1750x/1500x	$78.0	-
Braila Romania	Adriatic Sea ports Italy	CORN (SF 49-50')	LOT: 5000 - 6000 t 1750x/2000x	$84.0	-
Reni / Izmail Ukraine	Marmara Sea ports Turkey	SOYBEAN (SF 50`)	LOT: 5000 - 6000 t 2000x/1500x	$120.0	+6
Reni / Izmail Ukraine	Iskenderun Turkey	SOYBEAN (SF 50`)	LOT: 5000 - 6000 t 2000x/1500x	$136.0	+8
Reni / Izmail Ukraine	Alexandria Egypt	CORN (SF 49-50')	LOT: 5000 - 6000 t 2000x/1500x	$138.0	+7
Reni / Izmail Ukraine	Tunis Tunisia	WHEAT (SF 46-47')	LOT: 5000 - 6000 t 2000x/1500x	$144.0	+8
Reni / Izmail Ukraine	Black Sea ports Turkey	WHEAT (SF 46-47')	LOT: 5000 - 6000 t 2000x/1750x	$118.0	+6
Reni / Izmail Ukraine	Marmara Sea ports Turkey	WHEAT (SF 46-47')	LOT: 5000 - 6000 t 2000x/1750x	$119.0	+6
Reni / Izmail Ukraine	Mersin / Beirut Turkey / Lebanon	WHEAT (SF 46-47')	LOT: 5000 - 6000 t 2000x/1750x	$134.0	+7
Reni / Izmail Ukraine	Alexandria Egypt	WHEAT (SF 46-47')	LOT: 5000 - 6000 t 2000x/1750x	$137.0	+7
Reni / Izmail Ukraine	Ashdod Israel	WHEAT (SF 46-47')	LOT: 5000 - 6000 t 2000x/1750x	$142.0	+7
Reni / Izmail Ukraine	Adriatic Sea ports Italy	WHEAT (SF 46-47')	LOT: 5000 - 6000 t 2000x/2000x	$146.0	+9
Reni / Izmail Ukraine	East Coast Spain	SOYBEAN (SF 50`)	LOT: 5000 - 6000 t 2000x/2000x	$156.0	+9
Reni / Izmail Ukraine	Ghent Belgium	MEALS (SF 55-56')	LOT: 5000 - 7000 t 2000x/2500x	$178.0	+11
Reni / Izmail Ukraine	East Coast Spain	MEALS (SF 55-56')	LOT: 5000 - 7000 t 2500x/2000x	$162.0	+10

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COASTERS FREIGHT RATES FROM UKRAINIAN BLACK SEA PORTS

LOAD PORT	DISCH PORT	CARGO	LOT	$RATE	WOW
Pivdennyi Ukraine	Alexandria Egypt	CORN (SF 49-50')	LOT: 10000 - 12000 t 3500x/2000x	$143.0	-
Odesa / Chornomorsk Ukraine	Marmara Sea ports Turkey	SOYBEAN (SF 50`)	LOT: 10000 - 12000 t 4000x/2500x	$126.0	-
Odesa / Chornomorsk Ukraine	Iskenderun Turkey	SOYBEAN (SF 50`)	LOT: 10000 - 12000 t 4000x/2500x	$150.0	-
Odesa / Chornomorsk Ukraine	Alexandria Egypt	WHEAT (SF 46-47')	LOT: 5000 - 6000 t 2000x/1500x	$153.0	-
Odesa / Chornomorsk Ukraine	Marmara Sea ports Turkey	WHEAT (SF 46-47')	LOT: 5000 - 6000 t 2000x/1750x	$128.0	-
Odesa / Chornomorsk Ukraine	1 port Libya	BARLEY (SF 53-55')	LOT: 7000 - 8000 t 2500x/1500x	$154.0	-
Chornomorsk Ukraine	Alexandria Egypt	CORN (SF 49-50')	LOT: 7000 - 8000 t 2500x/1750x	$145.0	-
Pivdennyi Ukraine	Ashdod Israel	BARLEY (SF 53-55')	LOT: 9000 - 11000 t 2500x/2000x	$161.0	-

HANDY FREIGHT RATES FROM UKRAINIAN BLACK SEA PORTS

LOAD PORT	DISCH PORT	CARGO	LOT	$RATE	WOW
Odesa / Chornomorsk Ukraine	Marmara Sea ports Turkey	WHEAT (SF 46-47`)	LOT: 50000 - 60000 t 10000x/7000x	$83.0	+18
Odesa / Chornomorsk Ukraine	Marmara Sea ports Turkey	WHEAT (SF 46-47`)	LOT: 25000 - 30000 t 8000x/4500x	$95.0	+17
Odesa / Chornomorsk Ukraine	Alexandria Egypt	WHEAT (SF 46-47`)	LOT: 50000 - 60000 t 10000x/6000x	$97.0	+16
Odesa / Chornomorsk Ukraine	East Coast Spain	MAIZE (SF 49-50`)	LOT: 50000 - 55000 t 10000x/8000x	$100.0	+16
Pivdennyi / Chornomorsk Ukraine	Jeddah Saudi Arabia	BARLEY (SF 52-55`)	LOT: 45000 - 50000 t 10000x/5000x	$109.0	+15
Odesa / Chornomorsk Ukraine	Alexandria Egypt	WHEAT (SF 46-47`)	LOT: 25000 - 30000 t 7000x/5000x	$112.0	+15
Odesa / Chornomorsk Ukraine	Djibouti Djibouti	WHEAT (SF 46-47`)	LOT: 45000 - 50000 t 10000x/3000x	$117.0	+15
Odesa / Chornomorsk Ukraine	1 port Yemen	MAIZE (SF 49-50`)	LOT: 50000 - 55000 t 10000x/2500x	$120.0	+16
Pivdennyi / Chornomorsk Ukraine	Aqaba Jordan	BARLEY (SF 52-55`)	LOT: 25000 - 30000 t 7000x/4500x	$121.0	+12
Odesa / Chornomorsk Ukraine	Ashdod Israel	WHEAT (SF 46-47`)	LOT: 25000 - 30000 t 8000x/6000x	$121.0	+13
Odesa / Chornomorsk Ukraine	Tangier Morocco	WHEAT (SF 46-47`)	LOT: 25000 - 30000 t 8000x/5000x	$125.0	+17
Odesa / Chornomorsk Ukraine	Aveiro Portugal	WHEAT (SF 46-47`)	LOT: 25000 - 30000 t 8000x/6000x	$126.0	+16
Pivdennyi / Chornomorsk Ukraine	Ciwandan / Cigading Indonesia	WHEAT (SF 46-47`)	LOT: 50000 - 60000 t 10000x/6000x	$128.0	+18
Pivdennyi / Chornomorsk Ukraine	Jeddah Saudi Arabia	BARLEY (SF 52-55`)	LOT: 25000 - 30000 t 7000x/4000x	$131.0	+10
Pivdennyi / Chornomorsk Ukraine	Algiers Algeria	BARLEY (SF 52-55`)	LOT: 25000 - 30000 t 7000x/3500x	$134.0	+17
Odesa / Chornomorsk Ukraine	Southern ports China	MAIZE (SF 49-50`)	LOT: 50000 - 55000 t 10000x/8000x	$134.0	+18
Odesa / Chornomorsk Ukraine	Manila Philippines	WHEAT (SF 46-47`)	LOT: 50000 - 60000 t 10000x/6000x	$134.0	+18
Odesa / Chornomorsk Ukraine	Mombasa Kenya	WHEAT (SF 46-47`)	LOT: 25000 - 30000 t 8000x/5000x	$142.0	+12
Odesa / Chornomorsk Ukraine	Dubai UAE	WHEAT (SF 46-47`)	LOT: 25000 - 30000 t 8000x/5000x	$148.0	+10
Odesa / Chornomorsk Ukraine	Yokohama Japan	MAIZE (SF 49-50`)	LOT: 25000 - 30000 t 8000x/8000x	$157.0	+5
Odesa / Chornomorsk Ukraine	Bandar Abbas Iran	MAIZE (SF 49-50`)	LOT: 25000 - 30000 t 7000x/4500x	$165.0	+11
Constanta / Varna Romania / Bulgaria	Alexandria Egypt	WHEAT (SF 46-47`)	LOT: 25000 - 30000 t 8000x/5000x	$24.0	-
Constanta / Varna Romania / Bulgaria	Ravenna Italy	WHEAT (SF 46-47`)	LOT: 25000 - 30000 t 8000x/7000x	$27.0	+1
Constanta / Varna Romania / Bulgaria	Mediterranean Sea ports Spain	WHEAT (SF 46-47`)	LOT: 25000 - 30000 t 7000x/8000x	$28.0	+1
Constanta / Varna Romania / Bulgaria	Benghazi Libya	WHEAT (SF 46-47`)	LOT: 25000 - 30000 t 7000x/2750x	$30.0	-
Constanta / Varna Romania / Bulgaria	Rotterdam Netherlands	WHEAT (SF 46-47`)	LOT: 25000 - 30000 t 8000x/8000x	$37.0	+1
Constanta / Varna Romania / Bulgaria	Tunis Tunisia	MAIZE (SF 49-50`)	LOT: 25000 - 30000 t 8000x/2250x	$38.0	+2
Constanta / Varna Romania / Bulgaria	Bejaia / Oran Algeria	WHEAT (SF 46-47`)	LOT: 25000 - 30000 t 8000x/2500x	$38.0	+2

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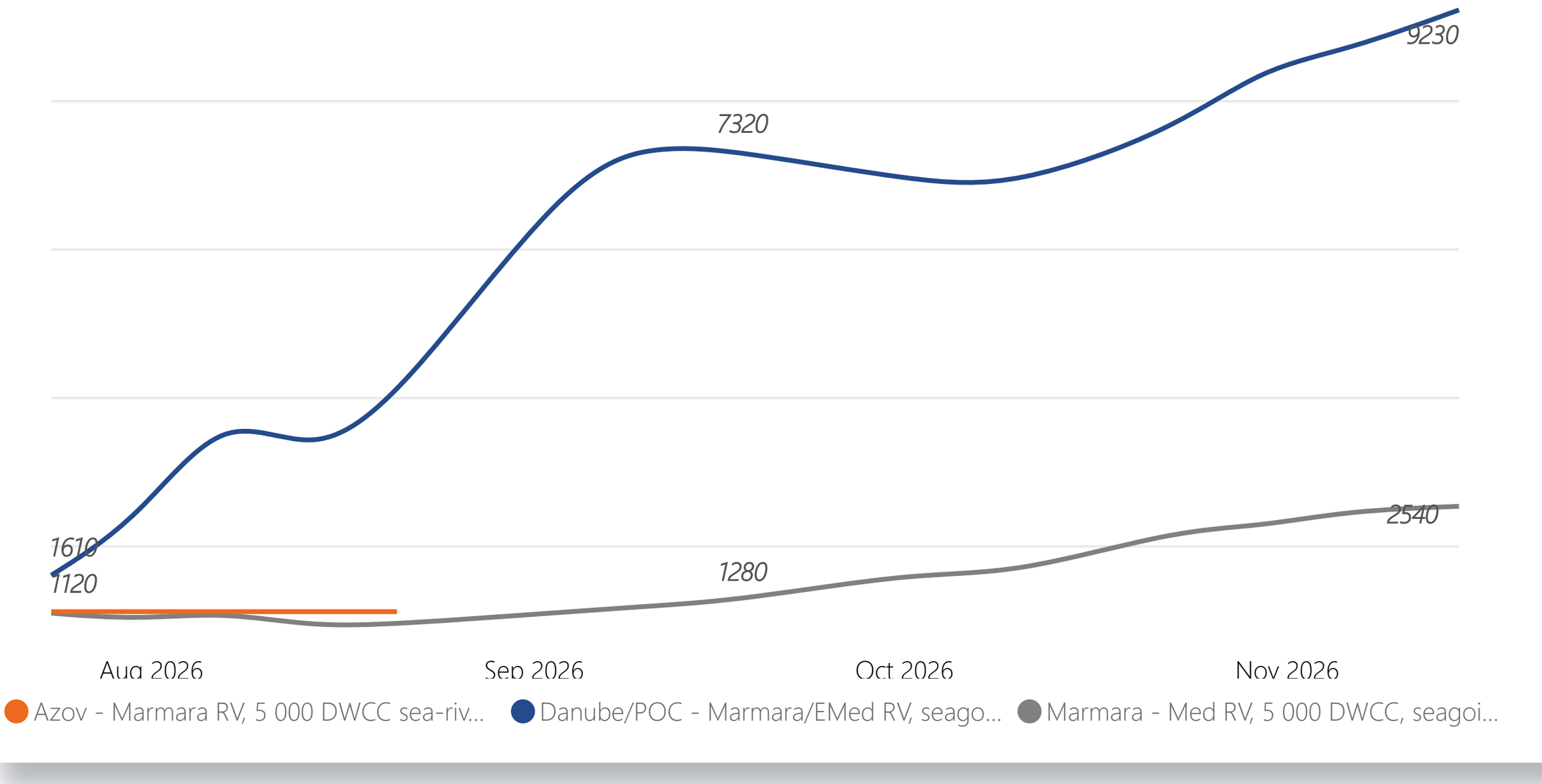
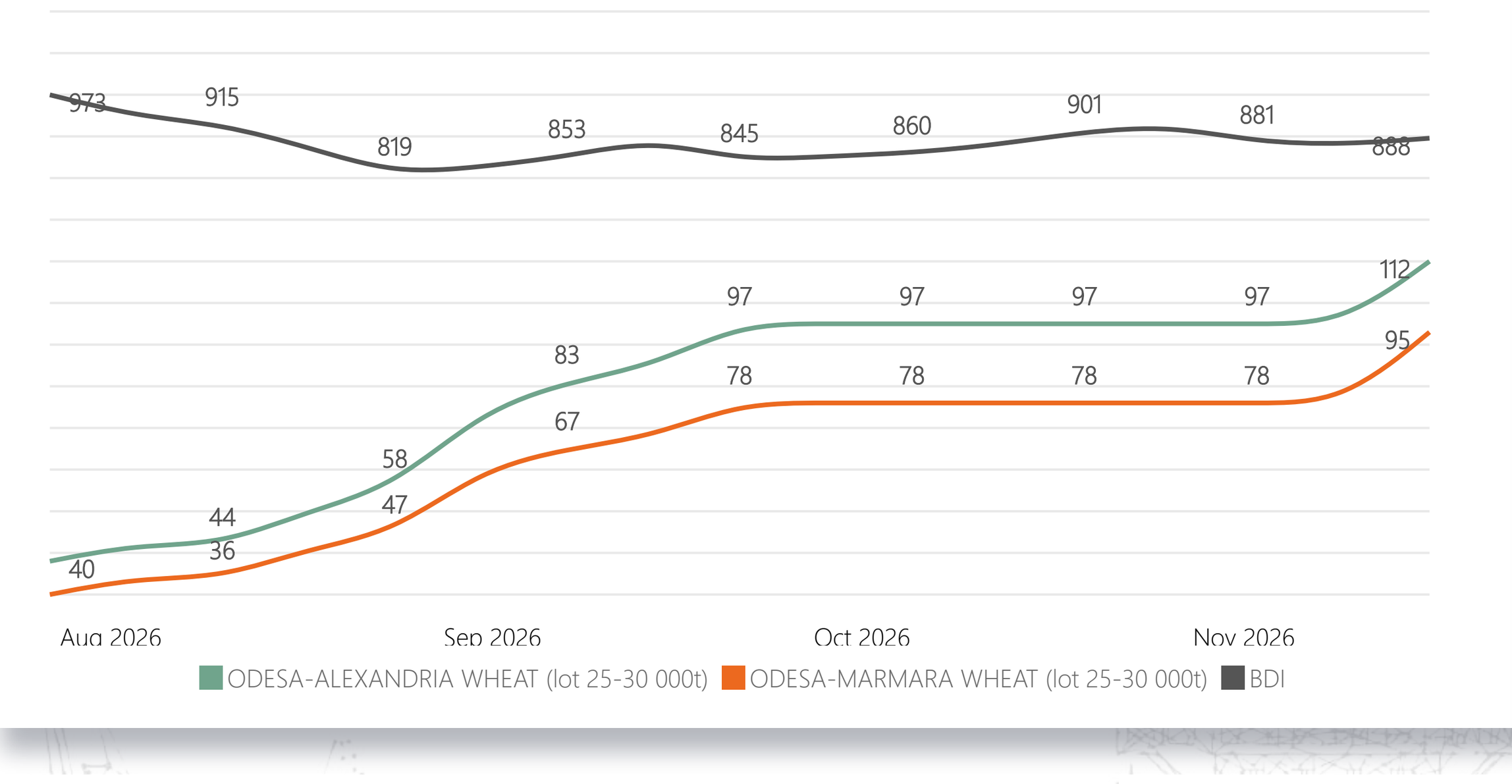
TCE dynamics of the coaster fleet



Azov - Marmara 5000 DWCC	DANUBE/POC - Marmara 5000 DWCC	Marmara - Med RV 5000 DWCC
1,120	**9,230**	**2,540**
$ 0 ↑ % 0 ↑	$ 540 ↑ % 6 ↑	$ 60 ↑ % 2 ↑

Dynamics of changes in BDI and freight rates Handy



Baltic Dry Index	ODESA-ALEXANDRIA WHEAT lot 25-30 000t	ODESA-MARMARA WHEAT lot 25-30 000t
888	**112**	**95**
$ 12 ↑ % 1 ↑	$ 15 ↑ % 15 ↑	$ 17 ↑ % 22 ↑

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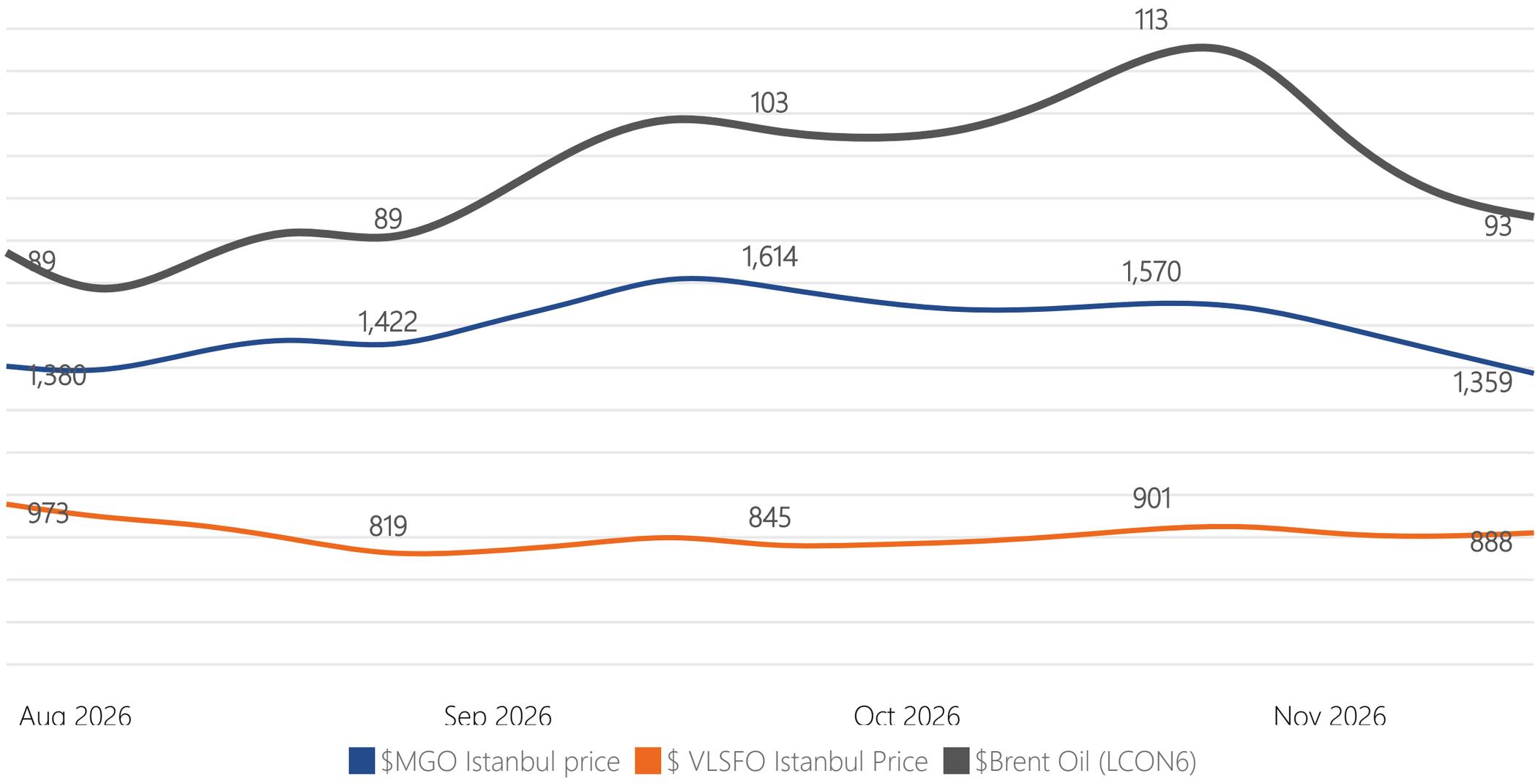
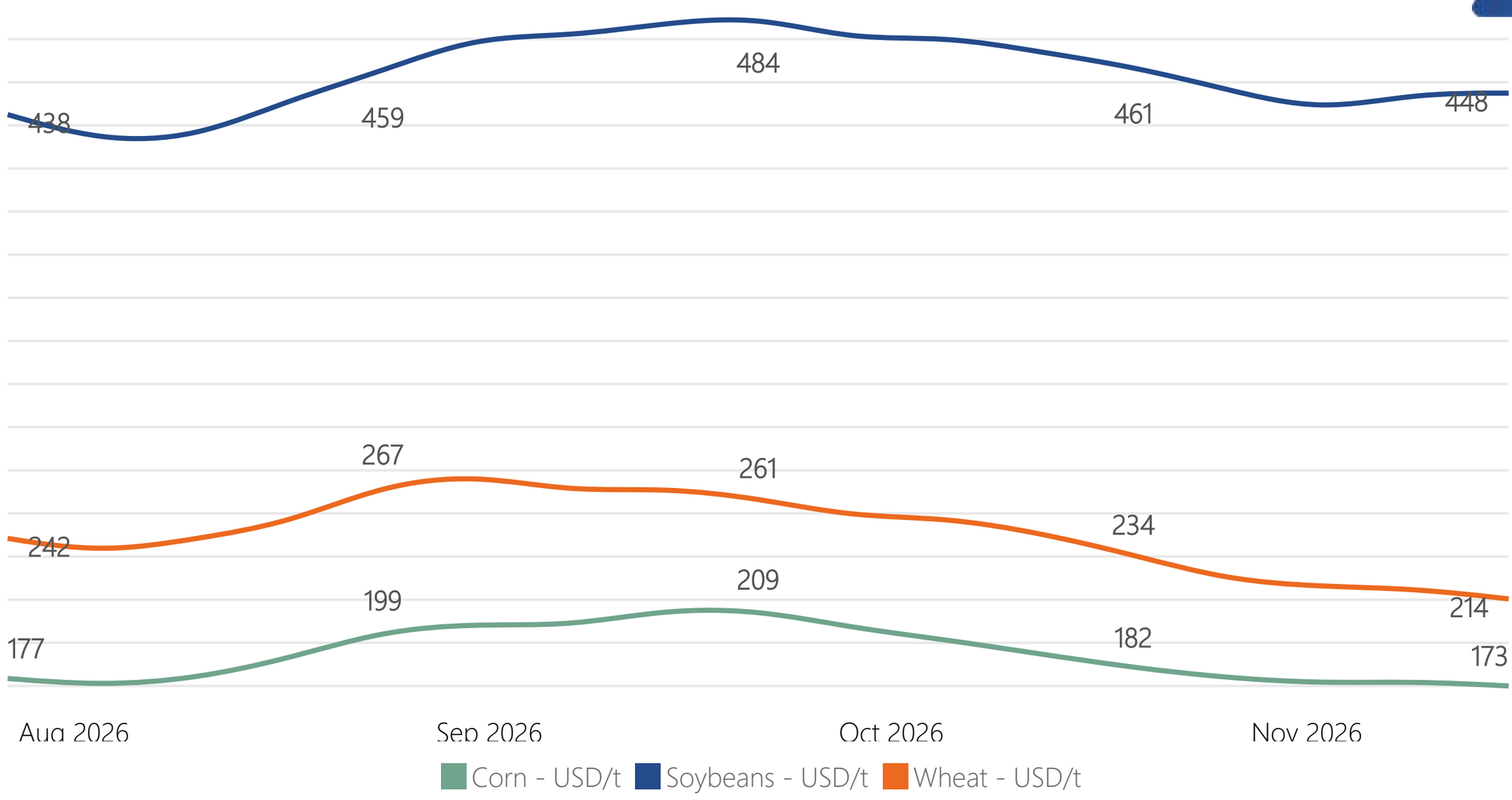
MGO / VLSFO vs. Brent Crude



Brent Oil	MGO Istanbul price	VLSFO Istanbul Price
93	**1359**	**888**
$ -2 ↓ % -2 ↓	$ -66 ↓ % -5 ↓	$ 12 ↑ % 1 ↑

Dynamics of changes commodity price



SOYBEANS $/t	WHEAT $/t	CORN $/t
448	**214**	**173**
$ 0 ↓ % 0 ↓	$ -5 ↓ % -2 ↓	$ -2 ↓ % -1 ↓

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