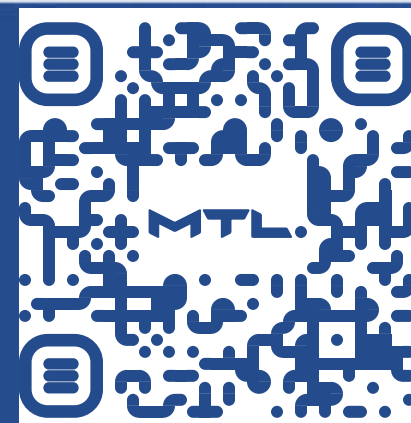




Freight Market

WEEKLY

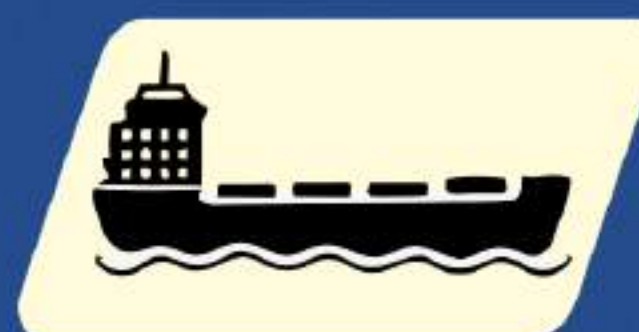
DASHBOARD

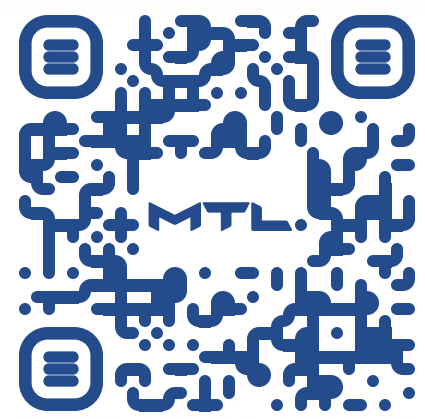
INDUSTRIAL



27 Jul 26

week 30
20 jul - 26 jul 2026





COASTERS FREIGHT RATES FROM
UKRAINIAN BLACK SEA and DANUBE PORTS

LOAD PORT		DISCH PORT		CARGO	LOT	\$RATE	WOW
Reni / Izmail Ukraine		Marmara Sea ports Turkey		PIG IRON	LOT: 3000 t 2500c/2000x	\$32,0	+9
Reni / Izmail Ukraine		Marmara Sea ports Turkey		SQUARE BILLETS	LOT: 5000 - 6000 t 2000x/1500x	\$32,0	+8
Reni / Izmail Ukraine		Black Sea ports Turkey		FERROALLOYS	LOT: 3000 t 1000x/1000x	\$34,0	+9
Reni / Izmail Ukraine		Marmara Sea ports Turkey		UREA (SF 50')	LOT: 3000 t 2500c/2000x	\$34,0	+9
Reni / Izmail Ukraine		Marmara Sea ports Turkey		UREA (SF 50')	LOT: 6000 - 7000 t 4000c/3000x	\$34,0	+10
Reni / Izmail Ukraine		Marmara Sea ports Turkey		WIRE ROD IN COILS (SF 52-54')	LOT: 5000 - 6000 t 2000x/1500x	\$34,0	+9
Reni / Izmail Ukraine		Marmara Sea ports Turkey		FERROALLOYS	LOT: 3000 t 1000x/1000x	\$35,0	+9
Reni / Izmail Ukraine		Izmir Turkey		SQUARE BILLETS	LOT: 5000 - 6000 t 2000x/1500x	\$35,0	+9
Reni / Izmail Ukraine		Nemrut Bay Turkey		FERROALLOYS	LOT: 3000 t 1000x/1000x	\$38,0	+10
Reni / Izmail Ukraine		East Coast Greece		STEEL COILS / PLATES	LOT: 5000 - 6000 t 2000x/1500x	\$42,0	+12
Reni / Izmail Ukraine		Alexandria Egypt		STEEL COILS / PLATES	LOT: 5000 - 6000 t 2000x/1500x	\$44,0	+13
Reni / Izmail Ukraine		Rhades / Bizerte Tunisia		SQUARE BILLETS	LOT: 5000 - 6000 t 2000x/1250x	\$47,0	+11
Reni / Izmail Ukraine		Ravenna Italy		UREA (SF 50')	LOT: 6000 - 7000 t 4000c/3500x	\$52,0	+12
Reni / Izmail Ukraine		Annaba / Skikda Algeria		SQUARE BILLETS	LOT: 5000 - 6000 t 2000x/1000x	\$54,0	+12
Reni / Izmail Ukraine		Ravenna / Marghera Italy		STEEL COILS / PLATES	LOT: 5000 - 6000 t 1500x/2000x	\$54,0	+14
Reni / Izmail Ukraine		Adriatic Sea ports Italy		FERROALLOYS	LOT: 3000 t 1000x/1250x	\$55,0	+12
Odesa Ukraine		Bartın Turkey		SQUARE BILLETS	LOT: 7000 - 8000 t 2000x/1500x	\$34,0	+12
Odesa Ukraine		Damietta Egypt		SQUARE BILLETS	LOT: 10000 - 12000 t 3000x/2500x	\$44,0	+16
Odesa Ukraine		Annaba / Skikda Algeria		SQUARE BILLETS	LOT: 10000 - 12000 t 3000x/1250x	\$56,0	+16
Odesa Ukraine		Aqaba Jordan		SQUARE BILLETS	LOT: 10000 - 12000 t 3000x/2000x	\$65,0	+16

HANDY & PANAMAX FREIGHT RATES FROM
UKRAINIAN BLACK SEA and DANUBE PORTS

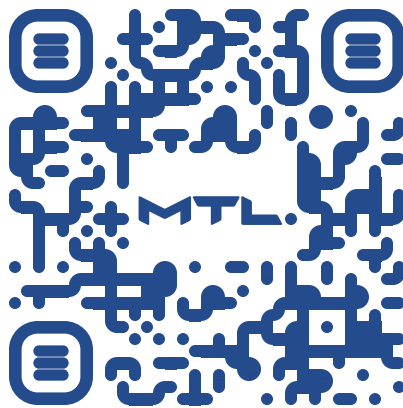
LOAD PORT		DISCH PORT		CARGO	LOT	\$RATE	WOW
Pivdennyi Ukraine		Rotterdam Netherlands		IRON ORE CONCENTRATE	LOT: 70000 - 80000 t 15000c/25000c	\$32,0	+4
Pivdennyi Ukraine		New Orleans USA		PIG IRON	LOT: 60000 - 65000 t 14000c/12000x	\$44,0	+4
Pivdennyi Ukraine		New Orleans USA		PIG IRON	LOT: 50000 - 55000 t 14000c/12000x	\$48,0	+4
Pivdennyi Ukraine		Northern ports China		IRON ORE CONCENTRATE	LOT: 70000 - 80000 t 15000c/25000c	\$56,0	+4
Pivdennyi Ukraine		1 port Japan		IRON ORE CONCENTRATE	LOT: 70000 - 80000 t 15000c/20000c	\$57,0	+5
Odesa Ukraine		Yanbu Saudi Arabia		STEEL PRODUCTS	LOT: 25000 - 30000 t 5000c/4000x	\$50,0	+3
Chornomorsk Ukraine		Marghera Italy		PIG IRON	LOT: 15000 - 20000 t 5000c/4000c	\$34,0	+3

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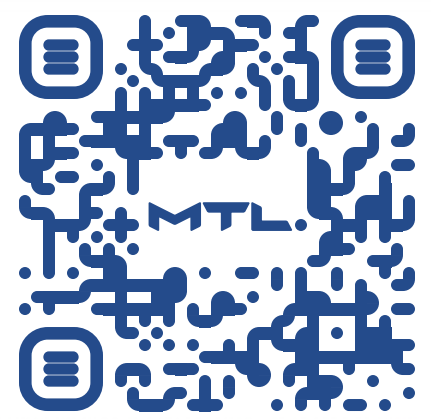




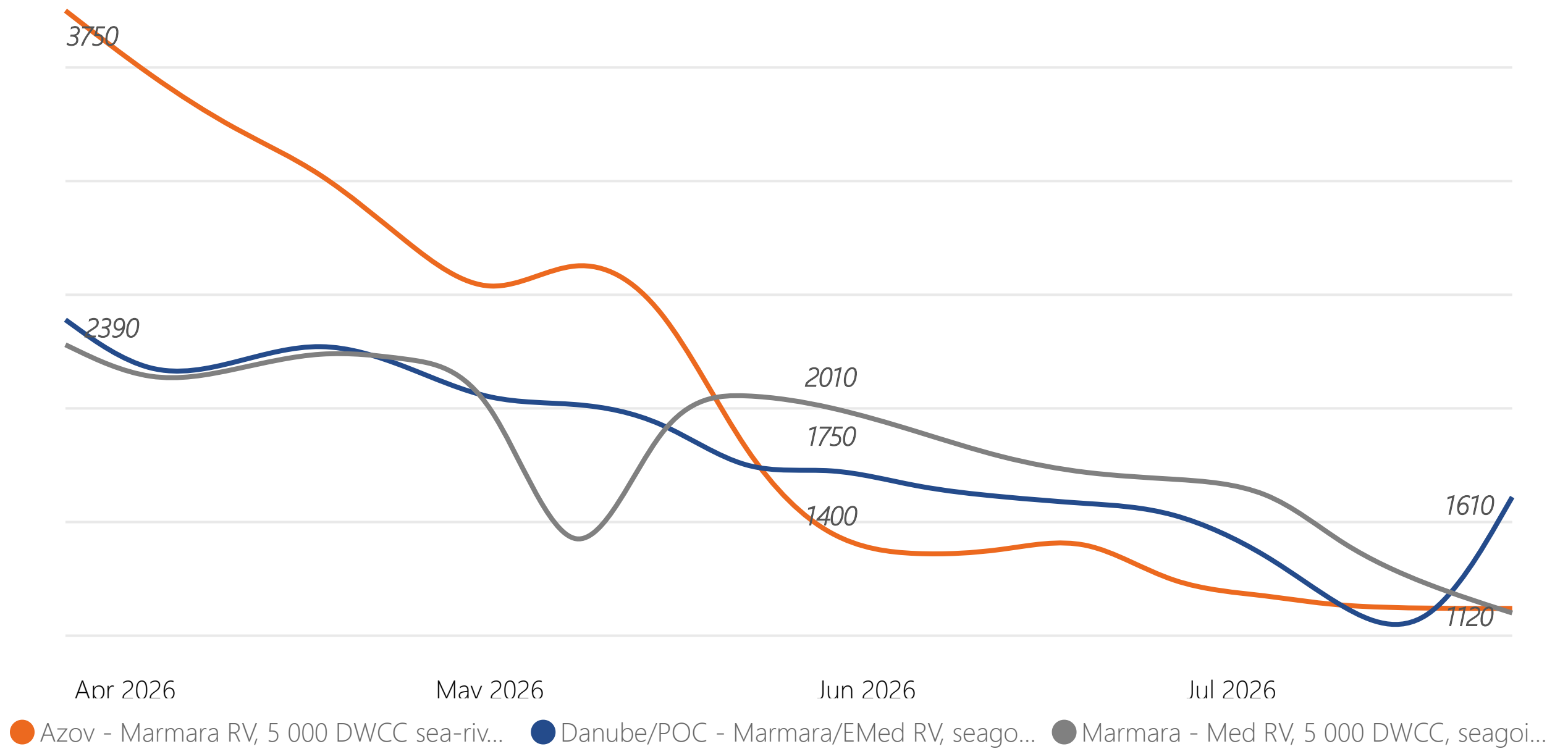
COASTERS FREIGHT RATES FROM
OTHER BLACK SEA and DANUBE PORTS

LOAD PORT	DISCH PORT	CARGO	LOT	\$RATE	WOW
 Constanta Romania	 Nemrut Bay Turkey	 SCRAP (SF 70`)	LOT: 2000 - 2000 t 750x/750x	\$26,0	-
 Varna Bulgaria	 Nemrut Bay Turkey	 SCRAP (SF 85`)	LOT: 2000 t 750x/750x	\$31,0	-1
 Constanta Romania	 Abu Qir Egypt	 SULPHUR	LOT: 3000 - 4000 t 2000c/1250x	\$26,0	-
 Varna Bulgaria	 Reni / Izmail Ukraine	 AN IN BIG-BAGS	LOT: 3000 t 1250c/1250x	\$31,0	+6
 Varna Bulgaria	 Reni / Izmail Ukraine	 AN IN BIG-BAGS	LOT: 5000 - 6000 t 1500c/1500x	\$31,0	+6
 Constanta Romania	 Nemrut Bay Turkey	 SQUARE BILLETS	LOT: 5000 - 6000 t 2000x/1500x	\$19,0	-1





TCE dynamics of the coaster fleet



Azov - Marmara 5000
DWCC

1,120

\$ 0 ↑ % 0 ↑

DANUBE/POC - Marmara
5000 DWCC

1,610

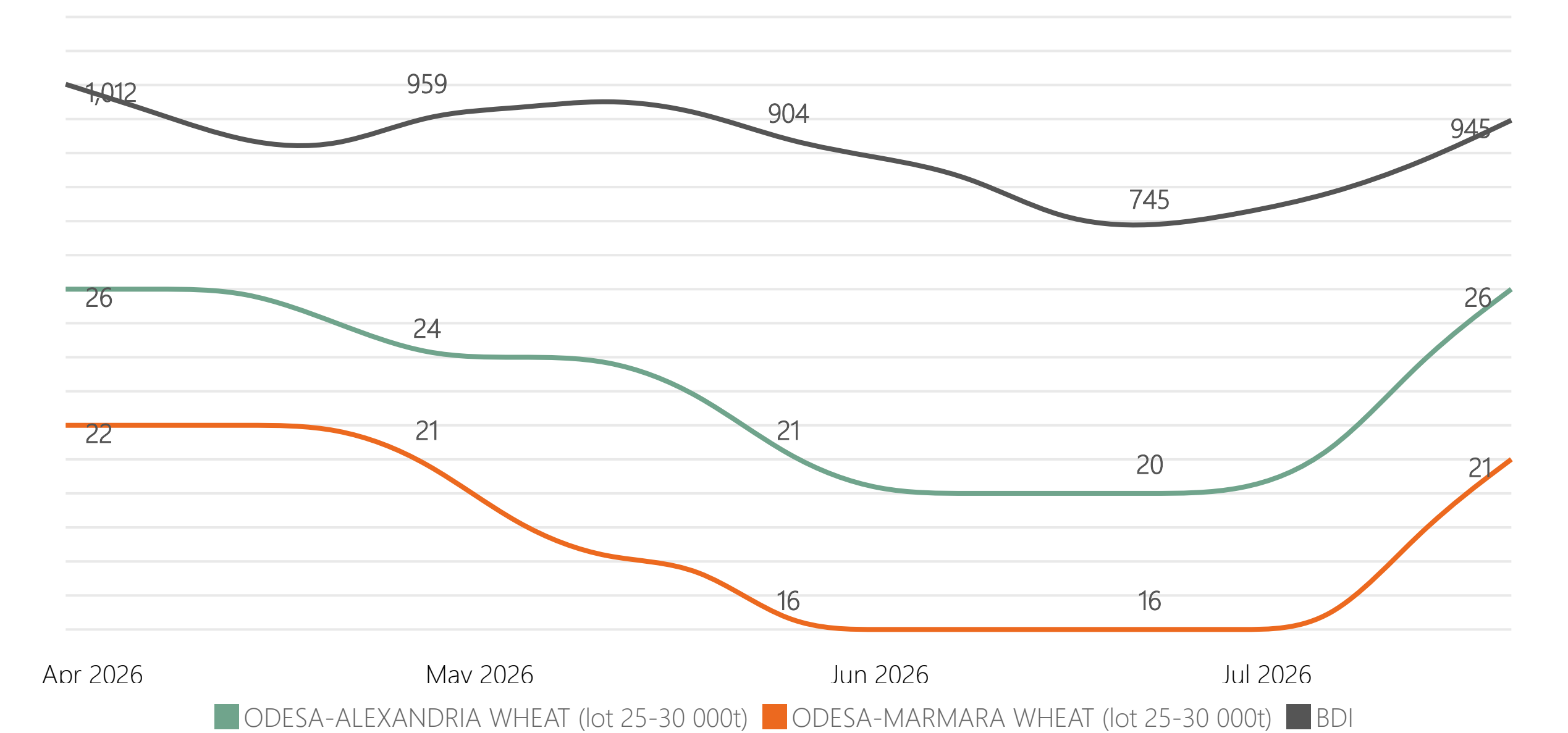
\$ 650 ↑ % 68 ↑

Marmara - Med RV 5000
DWCC

1,100

\$ -120 ↓ % -10 ↓

Dynamics of changes in BDI and freight rates Handy



Baltic Dry Index

945

\$ 79 ↑ % 9 ↑

ODESA-ALEXANDRIA
WHEAT lot 25-30 000t

26

\$ 2 ↑ % 8 ↑

ODESA-MARMARA
WHEAT lot 25-30 000t

21

\$ 2 ↑ % 11 ↑

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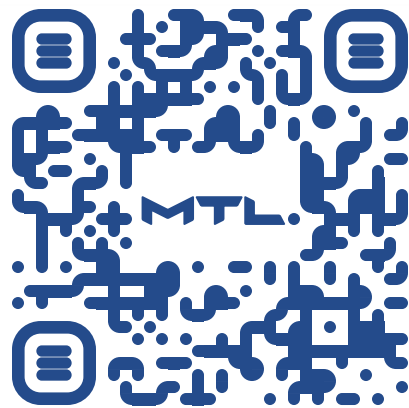
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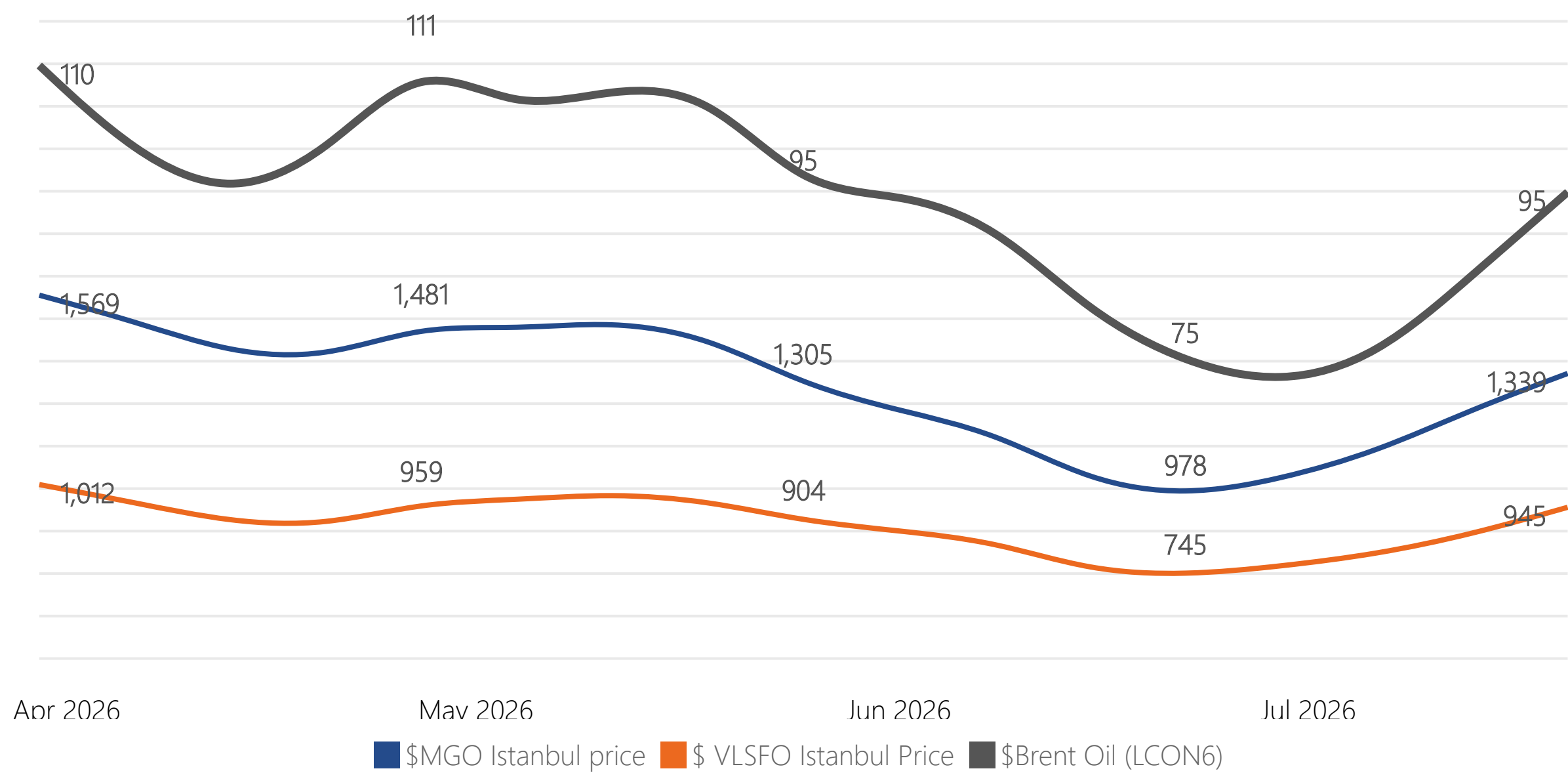
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MGO / VLSFO vs. Brent Crude



Brent Oil

92

\$ -3 ↓ % -3 ↓

MGO Istanbul price

1379

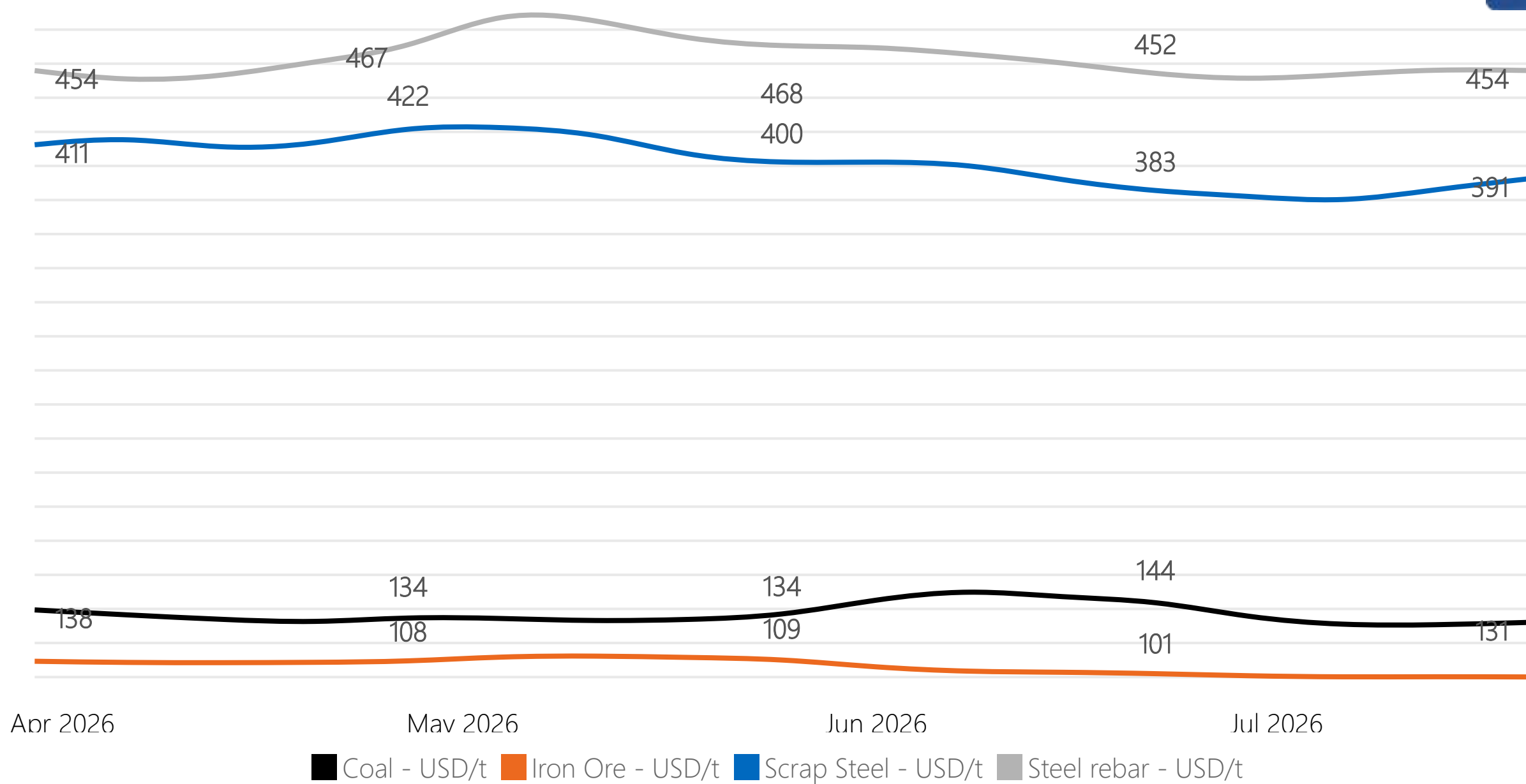
\$ 40 ↑ % 3 ↑

VLSFO Istanbul Price

979

\$ 33 ↑ % 4 ↑

Dynamics of changes commodity price



STEEL REBAR \$/t

454

\$ 0 ↓ % 0 ↓

SCRAP STEEL \$/t

403

\$ 12 ↑ % 3 ↑

COAL \$/t

131

\$ 0 ↑ % 0 ↑

IRON ORE \$/t

98

\$ 0 ↓ % 0 ↓

