



Freight Market

WEEKLY

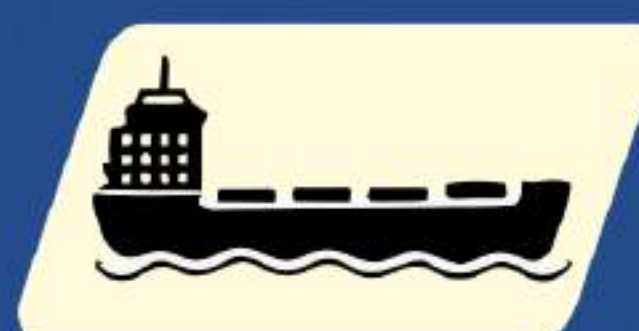
DASHBOARD

INDUSTRIAL



25 May 26

week 21
18 may - 24 may 2026





COASTERS FREIGHT RATES FROM
UKRAINIAN BLACK SEA and DANUBE PORTS

LOAD PORT	DISCH PORT	CARGO	LOT	\$RATE	WOW
Reni / Izmail Ukraine	Marmara Sea ports Turkey	SAW LOG	LOT: 4000 - 4000 m3 1000x/1000x	\$24,0	-1
Reni / Izmail Ukraine	Marmara Sea ports Turkey	PIG IRON	LOT: 3000 t 2500c/2000x	\$25,0	-1
Reni / Izmail Ukraine	Marmara Sea ports Turkey	SQUARE BILLETS	LOT: 5000 - 6000 t 2000x/1500x	\$26,0	-2
Reni / Izmail Ukraine	Marmara Sea ports Turkey	UREA (SF 50')	LOT: 6000 - 7000 t 4000c/3000x	\$26,0	-2
Reni / Izmail Ukraine	Black Sea ports Turkey	FERROALLOYS	LOT: 3000 t 1000x/1000x	\$28,0	-
Reni / Izmail Ukraine	Marmara Sea ports Turkey	FERROALLOYS	LOT: 3000 t 1000x/1000x	\$28,0	-2
Reni / Izmail Ukraine	Izmir Turkey	SQUARE BILLETS	LOT: 5000 - 6000 t 2000x/1500x	\$28,0	-2
Reni / Izmail Ukraine	Marmara Sea ports Turkey	UREA (SF 50')	LOT: 3000 t 2500c/2000x	\$28,0	-
Reni / Izmail Ukraine	Marmara Sea ports Turkey	WIRE ROD IN COILS (SF 52-54')	LOT: 5000 - 6000 t 2000x/1500x	\$28,0	-1
Reni / Izmail Ukraine	Poti Georgia	SAW LOG	LOT: 4000 - 4000 m3 1000x/1000x	\$29,0	-1
Reni / Izmail Ukraine	Nemrut Bay Turkey	FERROALLOYS	LOT: 3000 t 1000x/1000x	\$31,0	-1
Reni / Izmail Ukraine	East Coast Greece	STEEL COILS / PLATES	LOT: 5000 - 6000 t 2000x/1500x	\$34,0	-
Reni / Izmail Ukraine	Alexandria Egypt	STEEL COILS / PLATES	LOT: 5000 - 6000 t 2000x/1500x	\$36,0	-2
Reni / Izmail Ukraine	Rhades / Bizerte Tunisia	SQUARE BILLETS	LOT: 5000 - 6000 t 2000x/1250x	\$40,0	-2
Reni / Izmail Ukraine	Ravenna / Marghera Italy	STEEL COILS / PLATES	LOT: 5000 - 6000 t 1500x/2000x	\$44,0	-2
Reni / Izmail Ukraine	Ravenna Italy	UREA (SF 50')	LOT: 6000 - 7000 t 4000c/3500x	\$44,0	-1
Reni / Izmail Ukraine	Adriatic Sea ports Italy	FERROALLOYS	LOT: 3000 t 1000x/1250x	\$46,0	-2
Reni / Izmail Ukraine	Annaba / Skikda Algeria	SQUARE BILLETS	LOT: 5000 - 6000 t 2000x/1000x	\$46,0	-1
Odesa Ukraine	Bartin Turkey	SQUARE BILLETS	LOT: 7000 - 8000 t 2000x/1500x	\$23,0	-1
Odesa Ukraine	Damietta Egypt	SQUARE BILLETS	LOT: 10000 - 12000 t 3000x/2500x	\$32,0	-
Odesa Ukraine	Annaba / Skikda Algeria	SQUARE BILLETS	LOT: 10000 - 12000 t 3000x/1250x	\$43,0	-1
Odesa Ukraine	Aqaba Jordan	SQUARE BILLETS	LOT: 10000 - 12000 t 3000x/2000x	\$53,0	-1

HANDY & PANAMAX FREIGHT RATES FROM
UKRAINIAN BLACK SEA and DANUBE PORTS

LOAD PORT	DISCH PORT	CARGO	LOT	\$RATE	WOW
Pivdennyi Ukraine	Rotterdam Netherlands	IRON ORE CONCENTRATE	LOT: 70000 - 80000 t 15000c/25000c	\$26,0	-
Pivdennyi Ukraine	Northern ports China	IRON ORE CONCENTRATE	LOT: 70000 - 80000 t 15000c/25000c	\$48,0	-2
Pivdennyi Ukraine	1 port Japan	IRON ORE CONCENTRATE	LOT: 70000 - 80000 t 15000c/20000c	\$50,0	-1
Odesa Ukraine	Yanbu Saudi Arabia	STEEL PRODUCTS	LOT: 25000 - 30000 t 5000c/4000x	\$45,0	-
Odesa Ukraine	Dubai UAE	STEEL PRODUCTS	LOT: 40000 t 7000c/cqd	\$59,0	-
Chornomorsk Ukraine	Marghera Italy	PIG IRON	LOT: 15000 - 20000 t 5000c/4000c	\$28,0	-

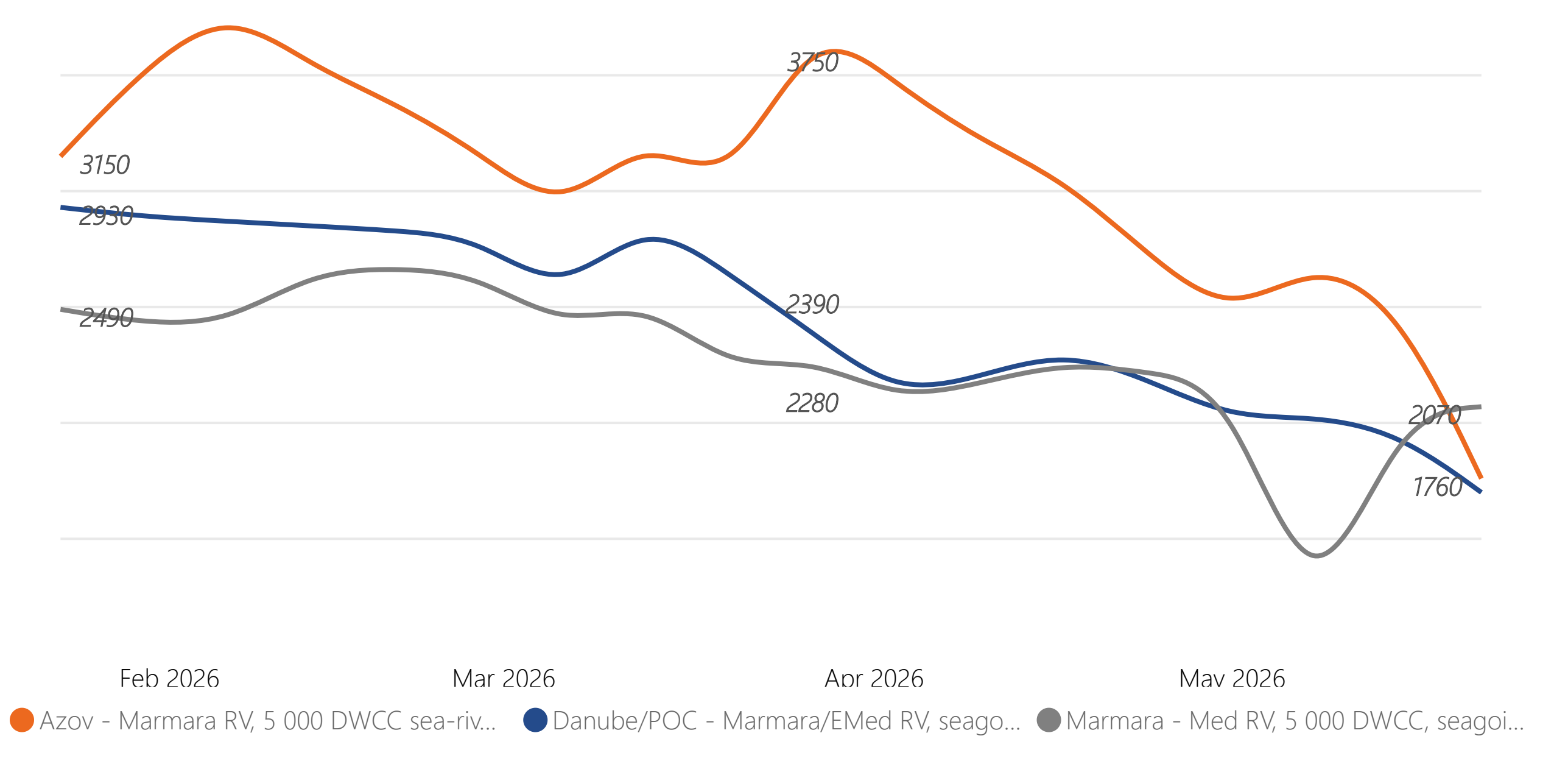


COASTERS FREIGHT RATES FROM
OTHER BLACK SEA and DANUBE PORTS

LOAD PORT	DISCH PORT	CARGO	LOT	\$RATE	WOW
 Constanta Romania	 Nemrut Bay Turkey	 SCRAP (SF 70`)	LOT: 2000 - 2000 t 750x/750x	\$32,0	-
 Varna Bulgaria	 Nemrut Bay Turkey	 SCRAP (SF 85`)	LOT: 2000 t 750x/750x	\$36,0	-2
 Constanta Romania	 Abu Qir Egypt	 SULPHUR	LOT: 3000 - 4000 t 2000c/1250x	\$32,0	-
 Varna Bulgaria	 Reni / Izmail Ukraine	 AN IN BIG-BAGS	LOT: 3000 t 1250c/1250x	\$31,0	-1
 Varna Bulgaria	 Reni / Izmail Ukraine	 AN IN BIG-BAGS	LOT: 5000 - 6000 t 1500c/1500x	\$31,0	-1
 Constanta Romania	 Nemrut Bay Turkey	 SQUARE BILLETS	LOT: 5000 - 6000 t 2000x/1500x	\$24,0	-



TCE dynamics of the coaster fleet



Azov - Marmara 5000 DWCC

1,760

\$ -750 ↓ % -30 ↓

DANUBE/POC - Marmara 5000 DWCC

1,700

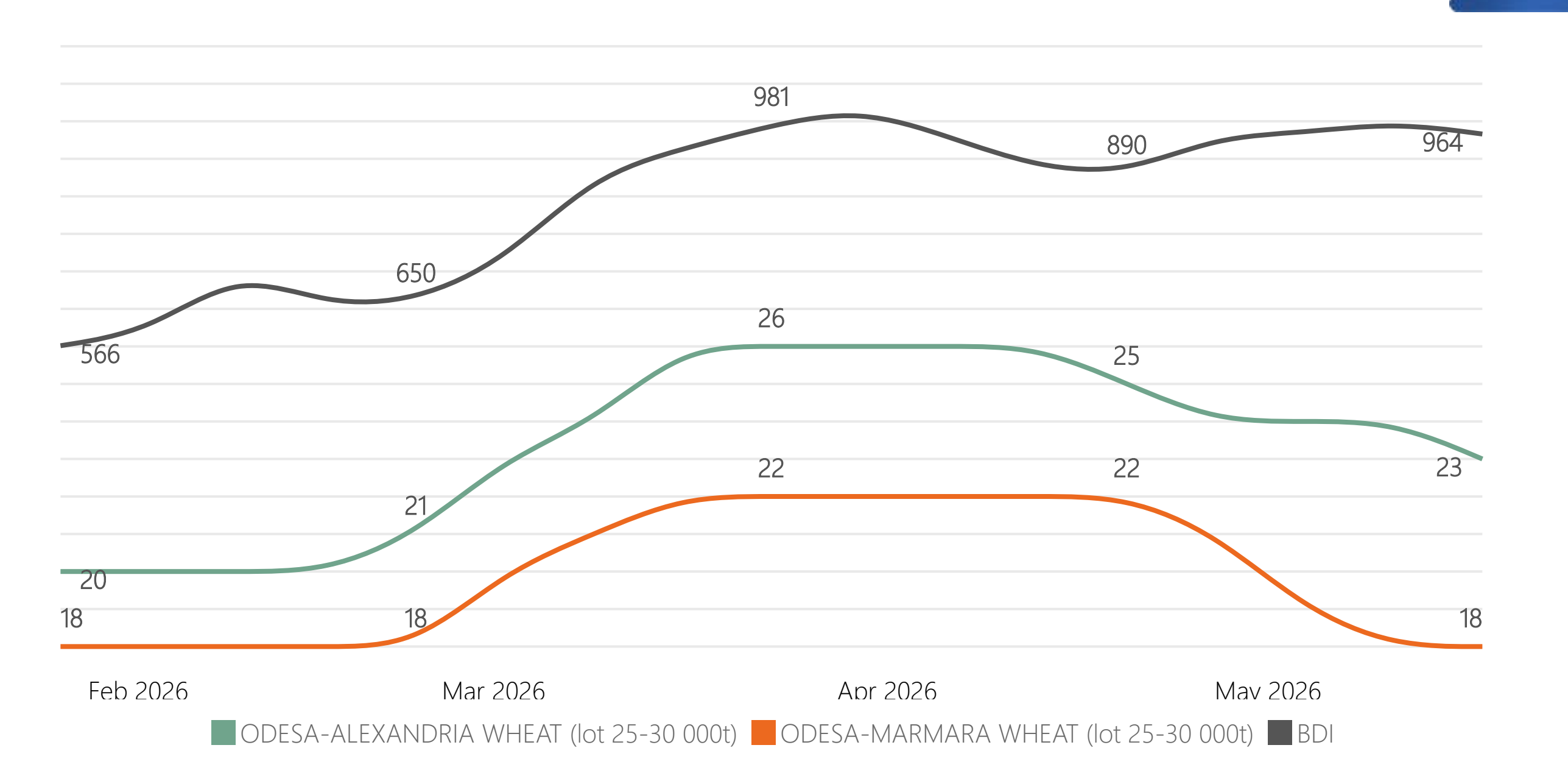
\$ -260 ↓ % -13 ↓

Marmara - Med RV 5000 DWCC

2,070

\$ 30 ↑ % 1 ↑

Dynamics of changes in BDI and freight rates Handy



Baltic Dry Index

964

\$ -22 ↓ % -2 ↓

ODESA-ALEXANDRIA WHEAT lot 25-30 000t

23

\$ -1 ↓ % -4 ↓

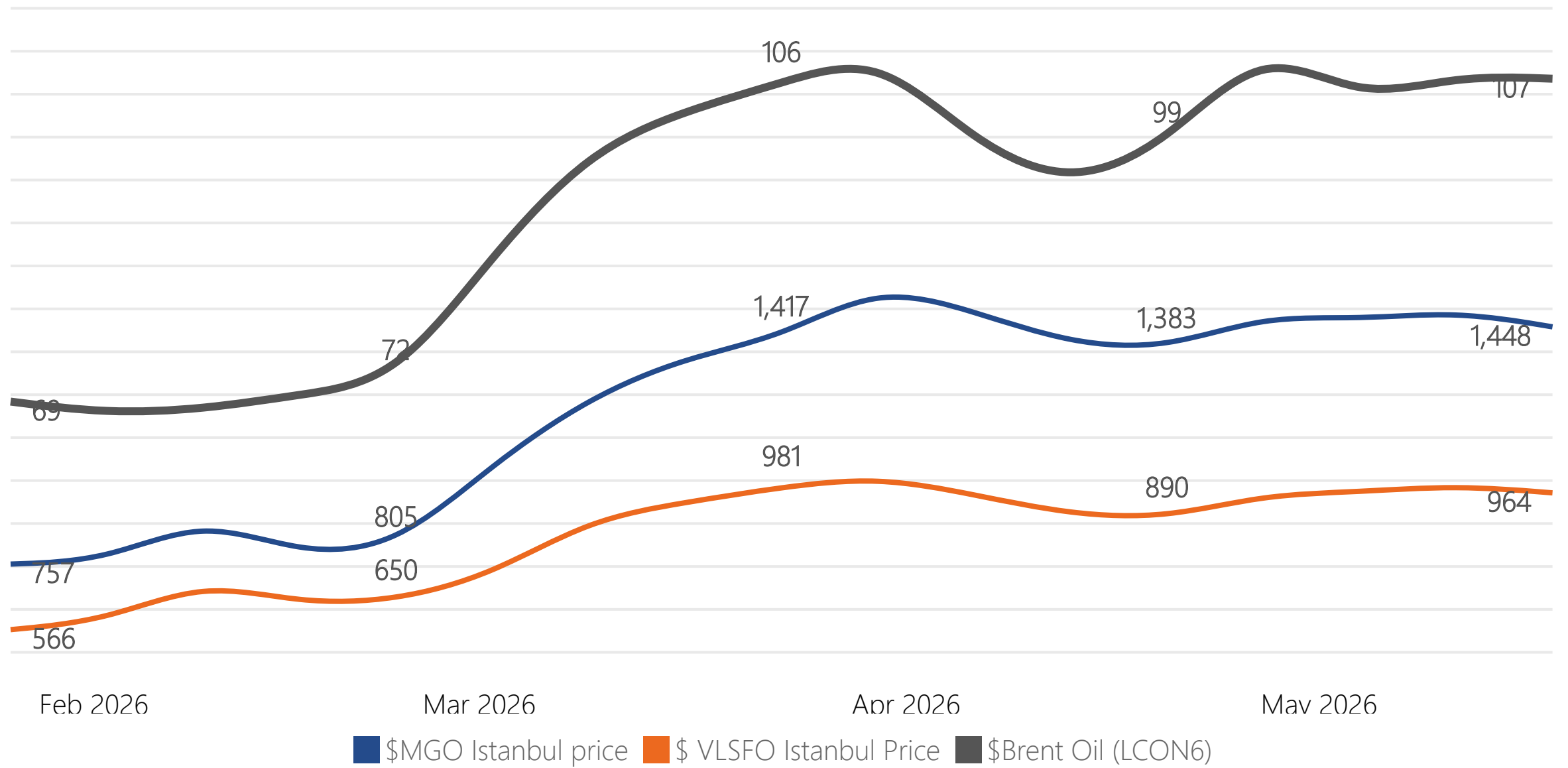
ODESA-MARMARA WHEAT lot 25-30 000t

18

\$ 0 ↑ % 0 ↑



MGO / VLSFO vs. Brent Crude



Brent Oil

98

\$ -9 ↓ % -8 ↓

MGO Istanbul price

1390

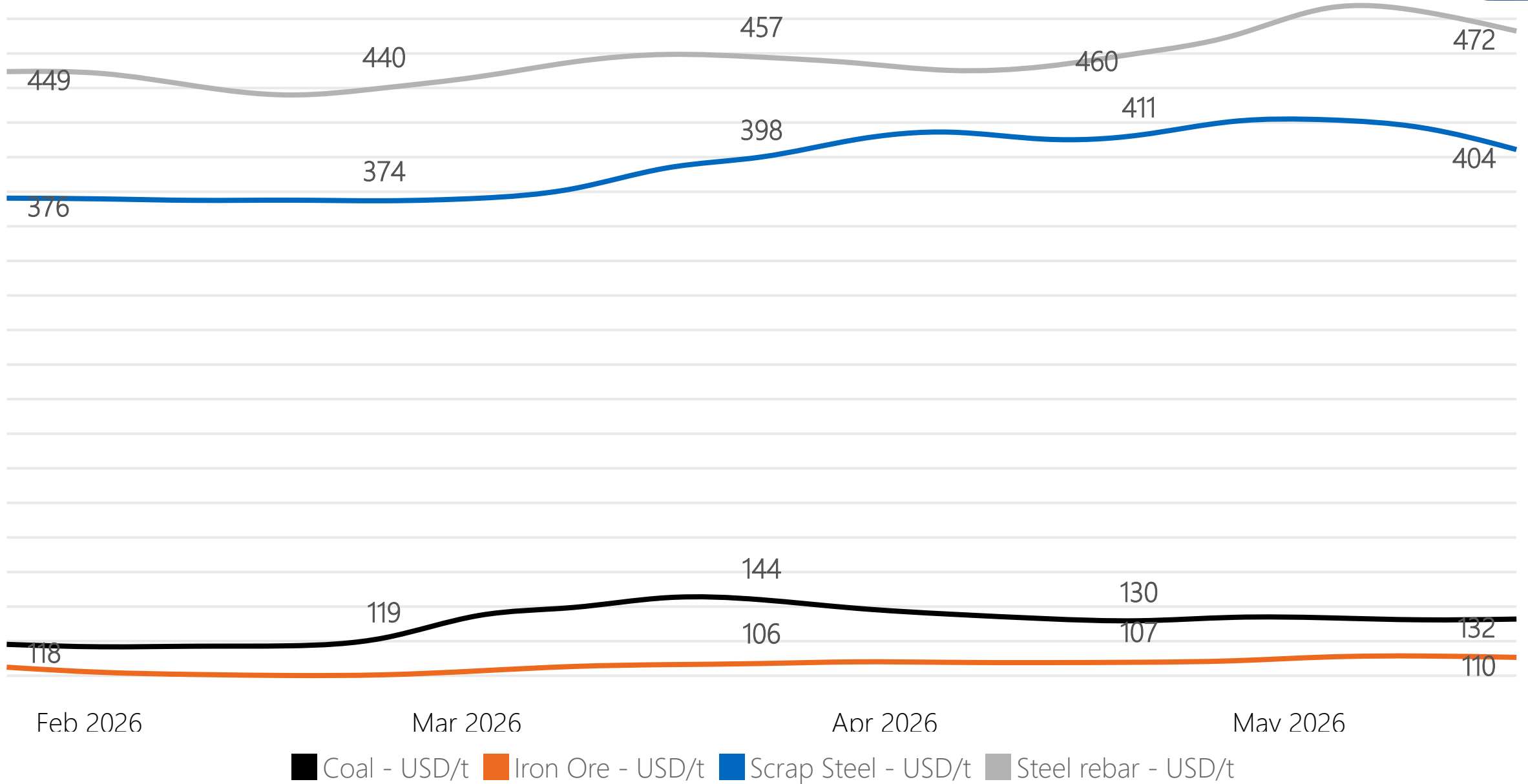
\$ -58 ↓ % -4 ↓

VLSFO Istanbul Price

937

\$ -28 ↓ % -3 ↓

Dynamics of changes commodity price



STEEL REBAR \$/t

473

\$ 1 ↑ % 0 ↑

SCRAP STEEL \$/t

400

\$ -4 ↓ % -1 ↓

COAL \$/t

132

\$ 0 ↓ % 0 ↓

IRON ORE \$/t

110

\$ 0 ↓ % 0 ↓